
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported):
March 11, 2008**

**GRAPHIC PACKAGING
HOLDING COMPANY**

(Exact name of registrant as specified in its charter)

**Delaware
(State or other jurisdiction
of incorporation)**

**333-145849
(Commission File Number)**

**26-0405422
(IRS Employer
Identification No.)**

**814 Livingston Court, Marietta, Georgia
(Address of principal executive offices)**

**30067
(Zip Code)**

Registrant's telephone number, including area code (770) 644-3000

**New Giant Corporation
(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

Graphic Packaging Holding Company (the “*Company*”) is furnishing certain supplemental pro forma financial information of the Company relating to the financing of the combination of Graphic Packaging Corporation and Bluegrass Container Holdings, LLC.

Such information is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

99.1 Selected pro forma financial information.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By: /s/ Stephen A. Hellrung

Stephen A. Hellrung
Senior Vice President, General Counsel and Secretary

Date: March 12, 2008

PROJECTED CAPITAL SPENDING

The following table includes the projected capital expenditures of the combined company for 2008 through 2012.

Year	Projected Capital Expenditure (in millions)
2008	\$ 237
2009	237
2010	209
2011	144
2012	141

EBITDA Reconciliation:*(\$ in millions)***UNAUDITED PRO FORMA CREDIT AGREEMENT EBITDA RECONCILIATION**

	PF
	<u>12/31/2007</u>
2007 Graphic EBITDA	\$ 347.0
<u>Adjustments:</u>	
(+) Pension Add-back	\$ 21.3
(+) Merger Related Expenses	4.6
(+) Other	<u>1.0</u>
Graphic Credit Agreement EBITDA	\$ 373.9
2007 Altivity EBITDA	\$ 175.8
<u>Adjustments:</u>	
Losses from Closed Facilities	1.7
Restructuring Expense — Closed Facilities	1.0
One-Time Carve Out Expenses	23.4
Duplicative Stand Alone Cost	1.2
Extraordinary & Non-Recurring — Severance / Relo's	7.0
Amortization of Stepped Up Inventory	(0.1)
Minority Interest (Income) / Loss	0.9
Gain / Loss on Disposal of Fixed Assets	(0.6)
Santa Clara Fire/ KC Bag Water/ Philadelphia Boiler Losses	0.3
One time Graphic Packaging Merger Related Cost	2.9
Initial Marseilles Savings	0.9
Initial Ink Synergies	4.0
Equipment Lease Buyout	1.0
Headcount Reduction Savings — Delaying	0.8
Altivity 2008 Projected Cost Savings	<u>23.0</u>
Altivity Credit Agreement EBITDA	\$ 243.2
Transaction Cost Synergies	<u>20.0</u>
Pro Forma Credit Agreement EBITDA	\$ 637.1
<u>Transaction Cost Synergies:</u>	
Plant Rationalization	\$ 3.5
SG&A	6.0
Procurement	6.4
Mill Optimization	<u>4.1</u>
Total	\$ <u>20.0</u>